



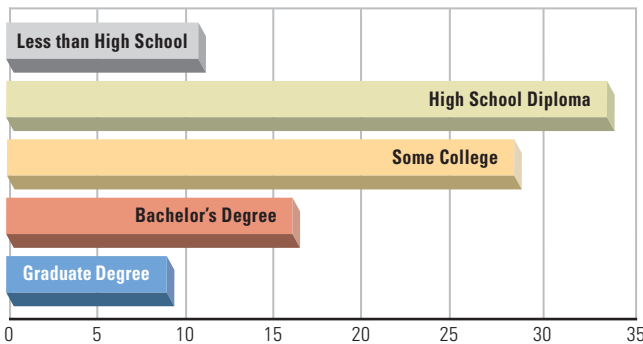
OHIO

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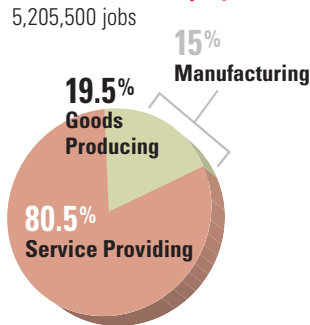
"Giving away the store and getting into bidding wars — I tell all CEOs now if that's what you think we're going to do, you're wrong, because we are not going to get into bidding wars with other states." — Gov. John Kasich, commenting on his new philosophy on incentives in early December 2012

Governor: John Kasich (R) odod.state.oh.us
Population 2011: 11,544,951 **Population growth forecast 2012-2017:** 0.39% **Median household income:** \$44,648

Work Force Education by Percentage



Private Sector Employment



Mature firm tax index rank: **5**
 New firm tax index rank: **3**
 Manufacturing Capex 2011 (4): **\$7,396,537**
 Manufacturing Capex on buildings and other structures (5): **\$902,107**
 Avg. industrial retail electricity price (cents/kwh): **6.6**
 Avg. annual pay in mfg.: **\$53,675**
 Median age: **39.1**
 Right-to-work state? **NO**

*GTR – Gross receipts tax.

Legislative Update

- Ohio passed HB 489 in April. The law completes a transition from the Ohio Department of Development to the Ohio Development Services Agency. The bill also clarifies contracts between OSDA and JobsOhio and allows the nonprofit JobsOhio to administer loans and tax credits to expand businesses. The bill also creates the Office of Tourism.
- In February, Gov. Kasich signed an executive order creating the Governor's Office of Workforce Transformation and the Governor's Executive Workforce Board to create a unified work-force development policy and data collection standard across the state.

- In March, Gov. Kasich signed an executive order giving the Ohio Division of Industrial Compliance exclusive jurisdiction over the construction of shale gas processing plants in the state.

Did You Know?

- According to the JobsOhio third-quarter 2012 report, the nonprofit economic development arm of the state worked with 87 companies that committed to create or retain 22,105 jobs for Ohioans during the quarter. Those projects represent \$1 billion in new capital investment and annual payroll of \$1.1 billion, reports JobsOhio.
- Some 27 rigs are drilling in Ohio's Utica shale.
- Ohio ranks fifth in the nation in intellectual property jobs, according to the U.S. Chamber of Commerce's Global Intellectual Property Center study. Ohio has 2.69 million IP-supported jobs, or about 57 percent of all private-sector jobs in the state.
- Of the 20 corporate headquarters cities in North America surveyed by The Boyd Co. this year, Columbus ranks as the second least expensive. More than 300 corporate managing offices call the area home, including 15 Fortune 1000 companies that base their corporate headquarters in the region.

Selected Corporate Facility Projects 2012

Company	City	County	Type	New/Exp.	Product	Investment (\$millions)	Employment
Chesapeake Energy Corp.	Kensington	Columbiana	DW	N	Natural Gas Liquid	\$900	
Abbott Laboratories	Tipp City	Miami	MF	N	Pharmaceuticals	270	240
Baker Hughes Oilfield Operations	Massillon	Stark	HQ/MF	N	Oil and Gas Wells	64	700
Ohio CAT	Broadview Hts.	Cuyahoga	DW	E	Construction Equipment	50	300
Isofoton North America	Napoleon	Henry	MF	N	Solar Panels	31	
AGC Flat Glass North America	Bellefontaine	Logan	MF	E	Glass	28	
Newell Rubbermaid	Kent	Portage	DW	N	Plastics	25	
Kao USA	Cincinnati	Hamilton	MF/HQ	N	Personal Care Products	21	50
itelligence	Blue Ash	Hamilton	HQ/OF	N	Computer Programming	20	
White Castle	Vandalia	Montgomery	DW	N	Frozen Food (phase 1)	18	
Connor Group	Dayton	Montgomery	HQ	N	Lessors	15	
Koch Foods of Cincinnati	Fairfield	Butler	DW	E	Food	10	390
Corbus	Cincinnati	Hamilton	OF	E	Business Services	9	128
Sid Tool Co./MSC Industrial Direct	Columbus	Franklin	DW	N	Industrial Machinery	8	250
Vitamix Corp.	Cleveland	Cuyahoga	HQ	E	Blenders (phase 2)	8	
Certech	Twinsburg	Summit	MF	E	Primary Metals	6	80
Manifold & Phalar	Canal Winchester	Fairfield	MF	E	Machinery	6	30
Bob Evans	Springfield	Clark	MF	N	Meat Packing	4	20
Wiseco Piston Co.	Mentor	Lake	MF	E	Pistons	4	100
Axiom Consulting Private Limited	Blue Ash	Hamilton	OF	E	Engineering	3	40
Carpenter Technology Corp.	Wauseon	Fulton	MF	E	Steel	3	
Integra LifeScience Corp.	Cincinnati	Hamilton	DW	E	Medical Equipment	3	60
P&R Honeymoon LLC	Fairfield	Butler	MF	N	Packaging	3	
Production Control Unites	Dayton	Montgomery	MF	E	Measuring Devices	3	55
Anchor Industries	Solon	Cuyahoga	DW	E	Auto Parts	2	
Brewer Garrett Company	Middleburg Hts.	Cuyahoga	DW	E	HVAC	2	27

MF = Manufacturing OF = Office HQ = Headquarters RD = Research & Development CC = Contact Center DW = Distribution/Warehouse

N = New E = Expansion



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