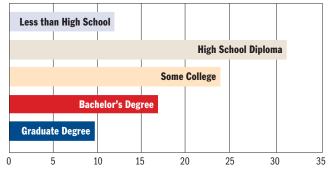
Missouri

Missouri Department of Economic Development 301 West High Street, Room 720 Jefferson City, MO 65102 Mike Downing, Acting Director 573-751-4962

Governor: Jay Nixon (D) ded.mo.gov

Population 2012: 6,045,991 Population growth forecast 2013 thru 2017: 2.8% Median household income: \$51,460 Median age: 38.1

Work Force Education by Percentage



Legislative Update

- On Dec. 10, 2013, Gov. Jay Nixon signed into law a \$1.7-billion tax incentive package to lure Boeing to produce the 777X in Missouri.
- A new law adopts an elective, single-sales factor apportionment, now giving taxpayers with multi-state activities three apportionment options.
- "Missouri Works" will streamline a number of existing incentive programs while

Rankings that Matter

"This problem — unique to this region — of taking jobs that

already exist and treating them as if they're brand new, is the result of a flaw in the incentive programs in both states ... and all of us have a shared responsibility to fix it

... This so-called 'border war' between our two states

 Gov. Jay Nixon, Nov. 12, 2013, announcing in Kansas City his plan to end the incentives war between the two states

has gone on long enough."

Right-to-work state: No

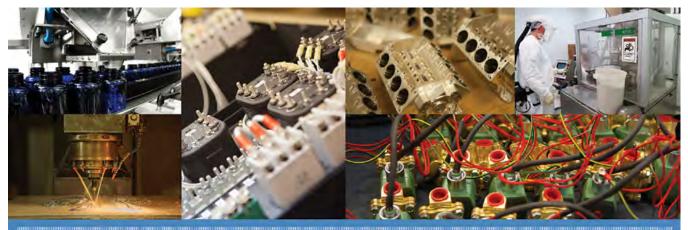
GDP	22 (\$221,702*)
Business Tax Climate	
Small Business Policy	26
Career Readiness Certificates	14 (38,052)
High School Graduation	8
Health	

* Real GDP in US millions

enabling job-creation projects to qualify for higher potential benefits.

- Effective Jan. 1, all businesses will be required to pay a minimum \$7.50 hourly rate, as a result of an automatic escalator clause in a 2006 law.
- Gov. Nixon's veto of a corporate tax reform measure was sustained in Sept. 2013. The Missouri Chamber has vowed to try again in 2014.

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• Branson Commerce Park (Missouri Certified Site) • The Mountain Data Center Complex • Branson Airport (7,140 ft. runway) • Foreign Trade Zone (FTZ) • Enhanced Enterprise Zone (EEZ)

417-334-4084 www.TaneyCountyPartnership.com JArjes@bransoncvb.com





TARGETED INDUSTRIES

FINANCIAL/BUSINESS SERVICE INDUSTRIES- NAICS 518210 - Data Processing, Hosting and Related Services, NAICS 524290 - Third-Party Administrators & Insurance Claims Adjusters, NAICS 551110 - Office Administrative Services, NAICS 561410 - Document Preparation Services, NAICS 561422 - Telemarketing and Call Centers MANUFACTURING: NAICS 326111 - Plastic Bag and Pouch Manufacturing, NAICS 326112 - Plastics Packaging and Sheet Manufacturing, NAICS 331222 - Steel Wire Drawing, NAICS 332322 - Sheet Metal Work Manufacturing, NAICS 332911 - Industrial Valve Manufacturing, NAICS 333995 - Fluid Power & Actuator Manufacturing, NAICS 336999 - All Other Transportation Equipment Manufacturing