Pennsylvania

Pennsylvania Dept. of Community & Economic Development 400 North St., 4th Floor Harrisburg, PA 17120

C. Alan Walker, Secretary 866-GO-NEWPA

"Nobody in this room ran for office on a promise to keep Harrisburg the way it is. Nobody displayed a campaign bumper sticker that read: 'Vote for me — I want to keep Harrisburg the same.' No one ran on the promise to bind Harrisburg to the status quo."

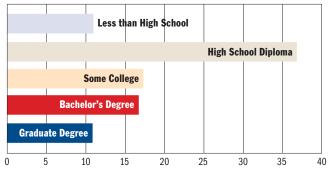
— Gov. Tom Corbett, Feb. 5, 2013, delivering his 2013-2014 Budget Speech

Governor: Tom Corbett (R) newpa.com

Right-to-work state: No

Population 2013: 12,816,993 Population growth forecast 2013 thru 2018: 2.67% Median household income: \$56,350 Median age: 40.4

Work Force Education by Percentage



Rankings that Matter GDP 6 (\$511,345*)

* Real GDP in US millions

Investment Employment

Legislative Update

- In June 2013, the Pennsylvania legislature passed a \$28.375 billion budget that
 included an increase of \$8.3 million in funding for PA First, the state's top business attraction, relocation and expansion tool. Forty-one percent of the budget
 will go to education; \$5.5 billion for basic education funding and \$1.6 billion for
 higher education.
- The Inheritance Tax for small business was eliminated enabling businesses to be

Company

- passed down to family members. The Capital Stock and Franchise Tax are being phased out at a modified pace.
- Gov. Corbett signed a whopping \$2.6 billion transportation package, HB 1060, to improve the state's highways, bridges and mass transit systems in November 2013. Some of the funds will come from gas taxes and motorist fees to be phased in over five years. The first fuel tax increase took effect Jan. 1, 2014.

Type New/ Product

Did You Know?

- The Council on State Taxation (COST) ranked Pennsylvania as the most improved in terms of tax appeals processes and administrative practices. In 2010, the last time COST issued such a scorecard, Pennsylvania received a "D" grade.
- Pennsylvania's Department of Transportation (PennDOT) is saving the state an estimated \$50 million to \$75 million annually using a new electronic permitting system for road and infrastructure projects.
- Pennsylvania received a \$51.7 million grant for early childhood education through the federal Race to the Top program. The money will be used to improve access for at risk and high needs children to qualify for early learning and development programs.
- According to the Natural Gas Annual, 2012, Pennsylvania is the third largest producer of natural gas in the nation. From 2011 to 2012, marketed natural gas production in Pennsylvania grew by 72 percent.
 The state was projected to take the number two spot for 2013, based on preliminary data of production from the Marcellus Shale play.

Selected Corporate Facility Projects 2013

City

County

Company	City	County	Type	Exp.		illions)	Employment
CONSOL Energy, Inc.	Pittsburgh	Allegheny	MF	N	Liquid Natural Gas	\$500	
American Eagle Outfitters	Hazleton	Luzerne	DW	N	Clothing	160	369
Sun Center Studios	Aston	Delaware	MF/0F	Ε	Film Production Studio	125	
Elliott Group	Jeannette	Westmoreland	MF/HQ	Ε	Centrifugal Compressor	s 110	300
Bimbo Bakeries USA	Breinigsville	Lehigh	MF	N	Bread & Bakery Items	75	100
Cambridge Lee Industries	Reading	Berks	MF	Ε	Copper Rolling	60	250
J M Smucker Company	New Bethlehem	Clarion	MF	Ε	Peanut Butter, Jelly	44	
Coca-Cola	Upper Macungie	Lehigh	MF	Ε	Soft Drinks	43	28
Carlisle Construction Materials	Carlisle	Cumberland	MF	Ε	Asphalt Products	40	50
Albemarle Corporation	Tyrone	Blair	MF	Ε	Agricultural Chemicals	30	20
Hon Hai/Foxconn	Harrisburg	Dauphin	MF/RD	Е	Electronics	30	500
Turkey Hill Dairy	Conestoga	Lancaster	DW	N	Dairy Products	30	
MarkWest Liberty Midstream							
& Resources, LLC.	Smith Twp	Washington	MF	E	Liquid Natural Gas	28	
Ruckus Brewing Company	Allentown	Lehigh	MF/HQ	Е	Beer	25	
UGI Corporation	Potter County	Potter	MF	N	Liquid Natural Gas	25	
Evonik Industries AG/							
Evonik Degussa Corp.	Chester	Delaware	MF	E	Precipitated Silica	20	
Grah Lighting	U	Allegheny	MF	N	Street & Auto LED Lighti	•	
Penn Waste, Inc.	Susquehanna Twp		MF	N	Recycling	15	
Yourway Transport, Inc.	Upper Macungie Twp	U	DW	E	BioPharma Services	12	258
Team Capital Bank	Bethlehem	Northampton	HQ	Е	Financial Services	11	23
Dai Nippon Printing Co., Ltd.	East Huntingdon Twp		MF	Е	Thermal Transfer Ribbor		15
John F Martin & Sons, Inc.	Wormelsdorf	Berks	MF	N	Smoked Meats	10	
ProtoCo Supply Chain Partners/ Protoco PPI LLC	Jackson Twp	Butler	DW	N	Pharmaceuticals	10	30
Gerome Manufacturing Co., Inc.		Fayette	MF	N	Metal Components	9	30
LancasterHistory.org	Lancaster	Lancaster	HQ/RD	N	Historical Preservation	9	
NFI		Lehigh	DW	N	Logistics	9	126
1111	meischberg iwp	Longii	D11	14	LOBISTICS	3	120

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