

"I call it lowering the productivity tax. I want to reward those industries that make and build things and grow and innovate."

 $-\mbox{Gov.}$ Pat McCrory speaking on tax reform, Site Selection, Sept. 2014

Economic Partnership of North Carolina Dept. of Commerce 15000 Weston Pkwy. Cary, NC 27513 Christophe Chung, CEO 919-447-7777

Gov. Pat McCrory (R)

thrivenc.com

North Carolina	Pop. (2014): 9,896,260 Pop. growth 2014—2019: 3.7% Median household income: \$53,937 Median age: 37.4 Right-to-work state: Yes			
Workforce Education by Percentage Less than	Rankings that Matter			
High School High School	GDP			
Some College 32%	Business Tax Climate			
Bachelor's Degree 18%	ACT Career Readiness Certificates7 (216,217) High School Graduation31 (79%)			
Graduate Degree 9%	Incentives Transparency Index7			
5 10 15 20 25 30 35	*Real GDP in US millions			

Legislative Update

• The new nonprofit Economic Development Partnership of North Carolina (EDPNC) oversees business and job recruitment and retention, international trade, tourism, film and sports business development, and will be led as of Jan. 12, 2015 by CEO Chris Chung, former CEO of the Missouri Partnership. The bill creating the partnership also

establishes eight new "Prosperity Zones" in the state to foster economic development collaboration.

• In the 2015 State Business Tax Climate Index from the Tax Foundation, North Carolina improved dramatically from 44th place last year to 16th place this year, the single largest rank jump in the history of the Index.

DID YOU KNOW?

The state is targeting the following clusters: manufacturing, research and educations, military, agriculture, biopharma, business services, tourism, IT, transportation and energy generation.

North Carolina private-sector employers have added 348,300 jobs (an increase of 11.2 percent) since February 2010.

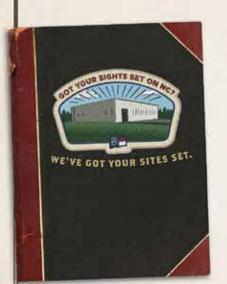
Raleigh's annual Krispy Kreme Challenge requires participants to run 2.5 miles from the bell tower at North Carolina State University to the local Krispy Kreme, eat 12 doughnuts, and then run back.

Selected Corporate Facility Projects 2014

	Company	City	County	Type	New/ Expansion	Product	Investment (\$ millions)	Employment
	Grifols	Clayton	Johnston	MF	N	Biotechnology	\$370	200
1	Blue Sphere USA	Charlotte	Mecklenburg	MF	N	Renewable Energy	245	52
	Patheon	Greenville	Pitt	MF	Ε	Pharmaceuticals	159	488
S	GE Aviation	Asheville	Buncombe	MF	Ε	Aircraft Parts	125	340
	GKN PLC	Maiden	Catawba	MF	Ε	Auto Parts	113	228
	GKN Driveline	Newton	Catawba	MF	Ε	Fabricated Metal	100	200
	GE Aviation	West Jefferson	Ashe	MF	Ε	Aircraft Parts	65	105
	Cascades Tissue Group	Wagram	Scotland	MF	N	Paper Products	62	68
)	Sealed Air Corp.	Mecklenburg Cnty.	Mecklenburg	HQ	N	Paper Products	58	1,262
	Argos Therapeutics	Durham	Durham	MF	Ε	Biopharmaceutica	ls 57	236
,	BorgWarner Turbo Systems		Buncombe	MF	Ε	Automotive Produc	ts 56	154
'	Fortron Industries MF = Manufacturing HQ = Headquarter	s DT = Data Center	New Hanover	MF	E	Plastics	50	3



Analysis by demographer Wendell Cox found Charlotte to be No. 8 in the nation in percentage growth of millennials (ages 20-29) between 2010 and 2013, up 5.8 percent to 304,000.





THERE'S NO DENYING IT: NORTH CAROLINA IS A GREAT PLACE TO DO BUSINESS.

In fact, Site Selection magazine ranked North Carolina 2nd in its annual Top Business Climate survey for 2013. The state also came in at #4 on Forbes Best States for Business 2013 rankings. Safe to say that when it comes to business, North Carolina is where it's at! So if you're looking at NC (and you should be), let ElectriCities of North Carolina's Economic Development

team illuminate the way. We represent more than 70 NC Public Power communities across the Tar Heel state. Plus, we're well-heeled with homegrown information, industry expertise and economic incentives to help you reach your goals.

Got your sights set on NC? We've not only got the vision-we've got the sites, too. See for yourself...

CONCORD

International Crossing **Business Park** Location (Under Construction) Building size: 277,253 s.f. Build-to-suit office space Ceiling height: 3Z clear height Sprinkler: ESFR Sprinkler System Book doors; 70 dock doors with 10 knock-outs Trailer: Storage onsite Depth: 240' Column spacing: 45' typical Doors: Two drive-in



KINSTON

Highway 70 West Industrial Park



Location: 2010 Smithfield Way, Kinston, NC 28584 Building size: 40,000 s.f. expandable to 160,000 s.f. Year built: 2009 Acreage: 9 acres with additional 8 acres evallable Ceiling height: 30 feet Dock doors: 2 dock-high, 1 drive-in Flooring: 10 mil vapor barrier



What can we do for you? From site selection to targeted recruiting to grant assistance and marketing, we've got all the tools and expertise you need to successfully develop your business. To help us serve you better, let us know more about your needs and areas of interest, or go to electricities.com/ecodev for more information.

MONROE

Monroe Corporate Center Location: 447 Goldmine Rd., Monroe, NC 28110 Building size: 102,000 s.f. Year built: 2013 Ceiling height: 30 feet clear Dock doors: 4 dock-high. I drive-in Flooring: Stone



CONCORD

International Business Park Location: 4541 Enterprise Dr., Concord. NC 28027 Building size: 88,527 s.f. expandable up to 141,000 s.f Year built: 2011 Acreage: 12.8 acres Ceiling height: 28 feet Back dones: 4



CONCORD

Concord Airport Business Park Location: 7055 Northwinds Dr. Concord, NC 28027 Building size: 150,000 s.f. Year built: under construction Ceiling beight: 32 feet clear Dock doors: 20-30 side loading Flooring: 6 inch concrete Adjacent to Concord Regional Airport



SHELBY

Foothills Commerce Center Location: 1001 Partnership Drive Shelby NC 28152 Beilding size: 100,000 s.f. expandable to 200,000 s.f. Year built: 2013 Ceiling height: 30 feet Rail: .56 miles Walls: Structural precast 100% ESFR



BRENDA DANIELS

Manager, Economic Development 800.768.7697, ext. 6363 bdaniels@electricities.org





Concord Airport Business Park Location: 7035 Northwinds Dr. Concord, NC 28027 Building size: 400,000 s.f. Year built: under construction Ceiling height: 36 feet Dock doors: 40-80 side loading Flooring: 8 inch concrete Adjacent to Concord Regional Airport



