

OREGON



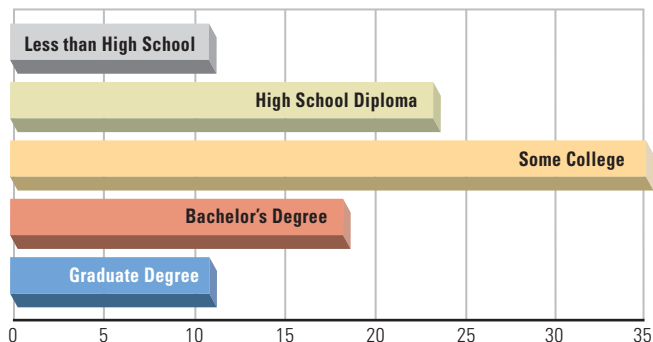
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"Oregonians have clear priorities when it comes to state spending: invest in children and education first, focus on job creation and innovation, and reduce the cost of government. My recommended balanced budget for the 2013-15 biennium delivers on those priorities." — Gov. John Kitzhaber, Nov. 30, 2012, on his proposed budget for 2013-2015

Governor: John Kitzhaber (D) oregon4biz.com

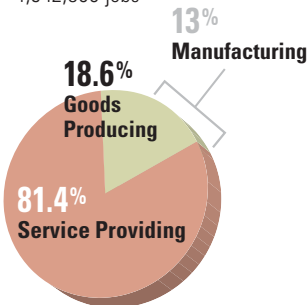
Population 2011: 3,871,859 Population growth forecast 2011-2015: 4.66% Median household income: \$51,526

Work Force Education by Percentage



Private Sector Employment

1,642,800 jobs



Mature firm tax index rank: **28**

New firm tax index rank: **28**

Manufacturing Capex
2011 (33): **\$1,343,600**

Manufacturing Capex
on buildings and other
structures (35): **\$161,762**

Avg. industrial retail electricity
price (cents/kwh): **5.74**

Avg. annual pay in mfg.: **\$52,263**

Median age: **38.7**

Right-to-work state? **NO**

Legislative Update

- Gov. Kitzhaber unveiled his budget for the 2013-2015 biennium on Nov. 30. Included is \$1 billion in spending on core infrastructure projects, including the I-5 bridge replacement, water projects, university buildings, airport, marine and rail improvements, seismic upgrades and technology infrastructure projects.
- The Oregon Investment Act creates the Oregon Growth Board and Oregon Growth Fund.
- Oregon passed SB 1532, which clarifies property tax assessment for enterprise zones, excluding data centers from central assessment during the period of enterprise-zone exemption.