

“Pennsylvania is blowing most other states out of the water when it comes to production. And by joining every other gas-producing state and passing a severance tax, we could also join them by bringing billions into our own coffers.”

— Gov. Tom Wolf, February 2018

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Community & Economic Development**
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Newpa.com

Pennsylvania

Pop. (2018): 12,992,598

Median household income: \$57,362

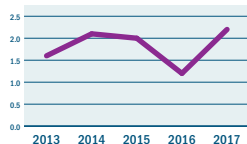
Credit Rating: A+/Stable

Pop. growth 2018–2023: 0.23%

Median age: 41

Right-to-work state: No

GDP
6th



2017 GDP
(in millions of current US\$)
\$700,782.9

Legislative Update

- As he has done every year since he was first elected, Gov. Wolf repeated his call for a severance tax on natural gas. The measure passed the House but stalled in the Senate of the Pennsylvania General Assembly, ultimately not becoming part of the state's \$32.7-billion budget he signed in June.
- A new law allows up to 10 new mini-casinos, sports betting, slot machine-style games at truck stops, and online casino-style gambling.
- Funded by a total of \$6 million in funds from the state's jet fuel tax, multimodal fund and local matching funds, 26 airports will make infrastructure and equipment upgrades to maintain safety and expand aviation-related operational and economic opportunities.
- Gov. Wolf in October announced 11 new approvals through the Industrial Sites Reuse Program (ISRP) that will clean up former industrial sites in Allegheny, Berks, Blair, Cumberland, Erie, and Montgomery counties to prepare them for occupation by businesses and residential properties.



34th

Business Tax Climate Rank Change 2018-2019: **+2**



4th

Higher Ed. R&D Expenditure: **\$4,179,810**



21st

Number of NCRCs: **35,307** | Percent Improvement 2017-2018: **10.1%**



34th

2018 Workers' Comp Index Rate: **1.85**



20th

Lowest Electric Power Cost (cents/kWh): **6.60**



35th

Fiscal Condition Index Rank

Selected Corporate Facility Projects 2018

COMPANY	CITY	COUNTY	TYPE	NEW/ EXPANDED	PRODUCT	INVESTMENT (US\$ M)	EMP
De Beers UK/Element Six UK	Gresham	Multnomah	MF	N	Minerals	94	
Qts Realty Trust	Hillsboro	Washington	DT	N	IT & Comm.	26	
Pacific Sea Food Co.	Warrenton	Clatsop	MF	N	Food & Beverage	20	
Medline Industries	Redmond	Deschutes	MF	N	Life Sciences	12	
Oregon Fruit Products	Salem	Marion	MF	E	Food & Beverage	5	
Genentech	Portland	Multnomah	OF	N	Life Sciences		300
Edwards Vacuum	Hillsboro	Washington	MF	N	Machinery, Equip. & Const.		100
Hazelnut Growers Of Oregon	Donald	Marion	MF	N	Food & Beverage		55

DT = Data Center | MF = Manufacturing | OF = Office | HQ = Headquarters | RD = Research & Development | DW = Distribution/Warehouse

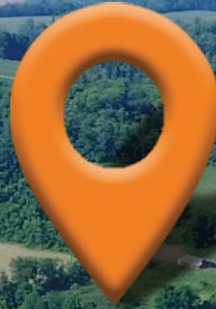
Did You Know?

Pennsylvania's Industrial Resource Centers (part of the national Manufacturing Extension Partnership network) assisted over 830 manufacturers during the fiscal year ending in 2018, enabling \$58 million in operating cost savings; \$733 million in new and retained sales; \$161 million invested in expansion and modernization; and the retention or creation of 5,156 jobs.

The state's Department of Labor and Industry's Apprenticeship and Training Office (ATO), created in 2016, has registered 119 new sponsors and 166 new apprenticeship programs or occupations. As of December, Pennsylvania had 16,286 registered apprentices statewide.

In 2018, the Pennsylvania Industrial Development Authority (PIDA) approved \$82 million in low-interest loans that have resulted in \$118 million in private investment and supported 4,296 created and retained full-time jobs at locations such as the Lawrenceville Chocolate Factory, part of Regional Industrial Development Corporation of Southwestern Pennsylvania's Lawrenceville Technology Center.

ZEDIKER STATION



Here...
anything is possible.

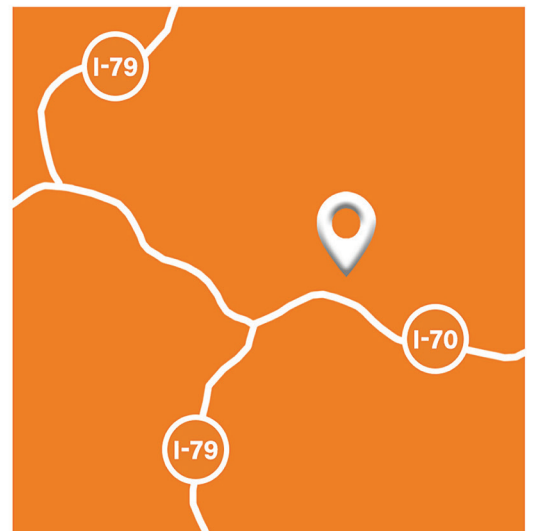
Just south of Pittsburgh, Zediker Station is the **LARGEST CONTIGUOUS AVAILABLE** land development site in Pennsylvania - 1,200 acres.

LESS THAN ONE MILE from I-70 & I-79 junction.

The site has access to **TWO CLASS I RAIL LINES** - CSX and Norfolk Southern.

Pittsburgh International Airport is only a **30 MINUTE DRIVE** from Zediker Station.

48% OF ALL US BUSINESSES are within 500 miles of the site.



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