



**“We are going to help Ohio college students by having every one of our public universities offer guaranteed tuition — that won’t increase one dime — over the four years the student is in college. We’re going to invest more in our career-tech centers and two-year community colleges, and we are going to create at least 10,000 industry certificates.”**

— Gov. Mike DeWine, March 5, 2019, in the State of the State speech

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# Ohio

**Pop. (2019): 11,805,053**

**Median household income (2019): \$54,966**

**Credit Rating: AA+/Stable**

**Pop. growth 2019–2024: 0.25%**

**Median age (2019): 40**

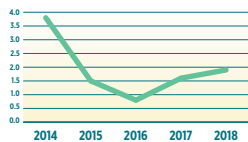
**Right-to-work state: No**

## Legislative Update

In July, the budget signed by Gov. DeWine included \$142 million invested in the Workforce Innovation and Opportunity Act programs, including the OhioMeansJobs program. A total of \$15 million for each year of the biennium goes to the TechCred program, whereby recognized industry credentials will be provided at no cost to employers to provide training to incumbent or prospective employees to earn a microcredential or certificate. Funding was expanded by \$12 million each year for the Choose Ohio First Scholarship works to strengthen students’ competitiveness in Science, Technology, Engineering, Math, and Medicine (STEMM) by awarding scholarship funding for those studying innovative fields such as aerospace, medicine, computer technology, and alternative energy. The budget also launches InnovateOhio to establish the state as the most innovative and entrepreneurial state in the Midwest by supporting Ohio’s tech business climate while also driving technology projects to transform the way government works.

Also in July, Gov. DeWine launched a new business survey tool at InDemand. Ohio.gov/survey in order to create a better in-demand jobs list and better tailor job training programs, and signed a bill directing the Ohio Dept. of Agriculture to draft rules to regulate the licensing and processing of hemp, and which, consistent with the 2018 federal Farm Bill, removes hemp from the controlled substances list.

**GDP**  
**7<sup>th</sup>**



**2018 GDP**  
(in millions of current US\$)  
**\$605,394.6**



**38<sup>th</sup>**

Business Tax Climate Rank Change 2019–2020: **0**



**12<sup>th</sup>**

Higher Ed. R&D Expenditure in \$000s: **2,370,346**



**7<sup>th</sup>**

Number of NCRCs: **183,672** | Percent Improvement 2019–2020: **7.45%**



**15<sup>th</sup>**

2019 Workers' Comp Index Rate: **1.4**



**30<sup>th</sup>**

Industrial power cost per kWh: **\$6.32**



**30<sup>th</sup>**

Total Revenue as Share of Total Expenses, FY 2004–2018: **101.9%**

## Selected Corporate Facility Projects 2019

COMPANY	CITY	COUNTY	TYPE	NEW/ EXPANDED	PRODUCT	INVESTMENT (US\$ M)	EMP
Sherwin-Williams	Cleveland	Cuyahoga	HQ/RD	N	Paint	1,000	
Google	New Albany	Franklin	DT	N	Data Processing	600	50
Amazon.Com	New Albany	Franklin	DW	E	Retail Merchandise	600	
Amazon Web Services	New Albany	Franklin	DT	N	Data Processing	400	35
Petmin USA	Ashtabula	Ashtabula	MF	N	Iron	347	110
FCA US	Toledo	Lucas	MF	E	Automobiles	273	94
Cargill	Sidney	Shelby	MF	E	Soybeans	225	12
Dupont Specialty Products USA	Circleville	Pickaway	MF	E	Plastics	220	46
Amg Vanadium	--	Muskingum	MF	N	Iron	201	102
General Motors	Brookville	Montgomery	MF	N	Motors	175	100
Swagelok Co.	Solon	Cuyahoga	HQ	E	Pipes	152	1,000
McKesson Corp.	Jefferson Township	Fayette	DW	E	Pharmaceuticals	110	42
Gap	Groveport	Franklin	DW	N	Clothing	100	600
GPS Consumer Direct	Groveport	Franklin	DW	E	Retail Merchandise	91	600
Menard	Jefferson Township	Fayette	MF/DW	N	Hardwood	82	150
Conagra Dairy Foods Co.	Troy	Miami	MF	E	Meat Processing	69	50
Magna International	Lancaster	Fairfield	MF	E	Auto Parts	55	300
Consolidated Precision Products Corp.	Euclid	Cuyahoga	MF	E	Aluminum	55	128
Topre America Corp.	Springfield	Clark	MF	E	Auto Parts	54	71

DT = Data Center | MF = Manufacturing | OF = Office | HQ = Headquarters | RD = Research & Development | DW = Distribution/Warehouse

## Did You Know?

Gov. DeWine led a business development mission to Japan in September. Japan is Ohio’s top international investor, with more than 72,860 Ohioans employed at 852 different Japan-owned establishments across the state.

Lt. Governor Jon Husted launched the “Ohio IP Promise,” an initiative to make Ohio universities more attractive to innovators and entrepreneurs by providing a unified process so students and faculty have a clear path to commercialization of their research in Ohio.

# Northwest Ohio Industrial Opportunities

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### **HARMON BUSINESS PARK ROSSFORD** - 104 Acre Site

- Intersection of I-80/I-90 and I-75
- Adjacent to new Amazon fulfillment center
- Class-A Manufacturing and Distribution Park
- Zoned Industrial | Build-to-Suit available
- All utilities to site
- State and local incentives available



### **HARMON BUSINESS PARK DEFIANCE** - 90 Acre Site

- Located along US-24 between Toledo, OH & Fort Wayne, IN
- Regional employment hub
- Rail spur potential
- State/local incentives available - *Opportunity Zone*
- Zoned Industrial | Build-to-Suit available
- High capacity utilities at site




### **NAPOLEON LOGISTICS PARK** - 410,000 SF


- Built in 2005 | Zoned Industrial | Move-in ready
- 27 docks, 3 doors, 35' - 40' clear
- Potential expansion into adjacent 195,000 SF building
- Close to major highways and Toledo Express Airport
- 19 acres, gated and fenced with security
- State and local incentives available - *Opportunity Zone*


60% OF U.S.   
POPULATION WITHIN  
700 MILES OF OHIO

THREE MAJOR   
INTERNATIONAL AIRPORTS  
WITHIN 90 MINUTE  
TRUCK DRIVE TIME

IMMEDIATE   
RAIL ACCESS AVAILABLE  
CONNECTING YOU TO  
ALL U.S. RAILWAYS



 LESS THAN 60  
MINUTES FROM  
GREAT LAKES AND OCEAN  
ACCESS THROUGH THE  
TOLEDO SEAPORT

 DIRECT ACCESS  
TO PRIMARY TRUCKING  
ROUTES THROUGH  
I-80/I-90 AND I-75



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